

# JPS & ASSOCIATES

## COMPANY SECRETARIES

'Shree Dham', 3<sup>rd</sup> Floor,  
R-20, Yudhishter Marg,  
'C'- Scheme, Jaipur-302 005  
Ph. 0141- 4021472, 4021474  
E-mail id:- jpsassociates@hotmail.com  
Website : www.jpsnassociates.com

To,  
The Board of Directors  
Rukmani Devi Garg Agro Impex Limited  
Plot No. 7, Bhamashah Mandi Anantpura,  
Kota, Rajasthan - 324005, India.

Fedex Securities Private Limited  
B 7, 3<sup>rd</sup> Floor, Jay Chambers, Dayaldas Road,  
Vile Parle (East), Mumbai - 400057,  
Maharashtra, India

(Fedex Securities Private Limited referred to as the "Book Running Lead Manager" or "BRLM")

**Sub: Proposed Initial Public Offering of Equity Shares of face value of ₹ 10 each (the "Equity Shares and such offering, the "Issue") of Rukmani Devi Garg Agro Impex Limited (the "Company")**

Dear Sir / Madam,

We, JPS & Associates, Company Secretaries, are an Independent firm of Company Secretaries (as defined under Section 2 of the Company Secretaries Act, 1980) in practice holding a valid certificate of peer review bearing number 2779/2022, issued by the Peer Review Board of the Institute of Company Secretaries in India, which is valid as on the date of this certificate and is attached herewith as **Annexure A**, within the meaning of the provisions of the Companies Act, 2013 read with the Company Secretaries Act, 1980, each as amended, and any rules or regulations framed thereunder.

For the purposes of issuing this certificate, we have carried out independent search inspection of (i) secretarial records maintained by the Company; (ii) documents available in the digital records maintained on the Ministry of Corporate at www.mca.gov.in ("MCA Portal"); and (ii) physical search of the corporate record of the Company as maintained at the office of the Registrar of Companies, Jaipur ("RoC") in relation to the equity share capital build-up of the Company, share transfer form, annual report and other documents since inception as per the request of the Company vide challan no. X69621100 dated 12.03.2024.

We refer to our search report dated **March 12, 2024** ("Search Report"), annexed herewith as **"Annexure B"**, which contains the findings of the search conducted since incorporation of the Company till date of the Search Report.

We confirm that on inspection, the secretarial records such as form relating to shifting of registered office, increase in authorized capital and return of allotment forms relating to allotments made during the FY 1998 to 2001, could not be traced as the relevant information is not available in the records of the Ministry of Corporate Affairs at the MCA Portal at the office of the RoC or with the Company. In this regard, please attached as annexure as **"Annexure C"**, the Challan in relation to our application to search for the records maintained by the RoC. The details of the documents which are not available in the relation to the allotment and the documents relied upon to arrive at and verify such details as set out in **"Annexure D"** have included to this certificate

Further based on request for all documents and forms filed by the Company with the Registrar of Companies, Jaipur, ("RoC") in physical mode we have also conducted physical inspection on 12.03.2024 at the ROC office situated at Ministry of Corporate Affairs, C/6-7, 1st Floor, Residency Area, Civil Lines, Jaipur-302001, Rajasthan India, fees paid via SRN No. X69621100 dated 12.03.2024.

We hereby certify that the information as set out herein and in this Report is true, correct, adequate and not misleading as on the date of this certificate and since the date of the Report, nothing has come to our attention which may suggest otherwise.

We confirm that we the independent practicing company secretary of the Company with no direct interest in the Company, promoter, director except for professional services in the ordinary course of our profession.

We, the undersigned, hereby grant consent for inclusion of my name and the consent from this certificate and the Report (in part or full) in the draft red herring prospectus (DRHP), red herring prospectus and prospectus (collectively, the Issue Documents") to be submitted/filed with the Securities and Exchange Board of India ("SEBI") and the relevant stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), our reports dated 12.03.2024, the RoC and/or regulatory government authorities and for the purpose of any defence that the Book Running Lead Manager (BRLM)





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may wish to advance in any claim or proceeding in connection with the contents of the Issue Documents as the case may be and other Offer related material and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Manager in the connection with the Issue and accordance with applicable law.

The following details in respect of me may be disclosed in the Issue Documents:

Name	JPS & Associates
Address	'Shree Dham', 3 <sup>rd</sup> Floor, R-20, Yudhishter Marg, 'C'- Scheme, Jaipur-302 005
Phone Number	0141- 4021472,4021474
Email Id	jpsassociates@hotmail.com
Website	www.jpsnassociates.com
Contact Person	Visvash Goyal
Membership No. (Annexe Certificate)	A-24787

We undertake to keep strictly confidential the details of the proposed offer and this consent letter.

We confirm that we will immediately communicate any changes in writing in the above information to the BRLM until the date of filing of the Prospectus with Registrar of Companies. In the absence of any such communication from us, BRLM, each to the Company and the BRLM, can assume that there is no change to the above information.

We consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection In connection with this Issue, which will be available to the public for inspection from date of the filing of the RHP until the Bid/ Issue Closing Date.

We also consent to the submission of this letter as may be necessary, to any regulatory or statutory authority and/or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLM in connection with the Issue.

All the documents provided have been obtained from the website of the MCA. The challan mentioned above is enclosed herewith as Annexure C along with a photo of the ROC office as a proof of visit.

We hereby consent to include my name as an expert as defined under Section 2(38) of the Companies Act 2013.

This certificate is issued for the purpose of the Issue and can be used, in full or part, for inclusion in the Draft Red Herring Prospectus, Updated Draft Red Herring Prospectus, Red Herring Prospectus. Prospectus and any other material used in connection with the Issue (together, the "Issue Documents").

This certificate may be relied on by the BRLM, their affiliates and legal counsel in relation to the Issue and to assist the BRLM in conducting and documenting their investigation of the affairs of the Company in connection with the Issue. We hereby, consent to this certificate letter being disclosed by the BRLM, if required (i) by reason of arty law, regulation, order or request of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used but not defined herein shall have the meaning assigned to them in the Issue Documents.

Thanking You,

**FOR JPS & ASSOCIATES  
COMPANY SECRETARIES**

*Visvash Goyal*  
**VISVASH GOYAL**  
Membership No. A-24787  
COP No.:13099  
UDIN number: A024787F001372474  
Peer review unit No.2779/2022  
Place: Jaipur  
Date:30.09.2024





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*Note: This report should not be considered as an expression of opinion or any other form of assurance on the statutory compliance made by the Company or the correctness of the Documents and Form filed by it.*

### Annexure D

#### List of Statutory filings of the Company which are not traceable

Period for which Form filed	Details of documents reviews	Particulars	Details of Documents not available
1998-99	Form 2 along with the list of allottees and challan	9,900 equity shares of face value of ₹10 each	Form 2 for the allotment of 9,900 equity shares of face value of ₹10 each pursuant to further allotment, along with the complete list of allottees and the challan.
1998-99	Form 2 along with the list of allottees and challan	9,900 equity shares of face value of ₹10 each	Form 2 for the allotment of 9,900 equity shares of face value of ₹10 each pursuant to further allotment, along with the complete list of allottees and the challan
2001	Form 2 along with the list of allottees and challan	30,000 equity shares of face value of ₹10 each	Form 2 for the allotment of 30,000 equity shares of face value of ₹10 each pursuant to further allotment, along with the complete list of allottees and the challan
NA	Increase in the authorised share capital	Increase in the authorised share capital of our Company from ₹ 5,00,000 (Rupees Five Lakhs) consisting of 50,000 (Fifty Thousand) Equity Shares of ₹10 each to ₹7,00,000 (Rupees Seven Lakhs) consisting of 70,000 (Seventy Thousand) Equity Shares of ₹10 each.	Form 5
NA	Change of registered office	Change of registered office from 150, Shopping Centre Kota, Rajasthan to Plot No. 7, Bhamashah Mandi Anantpura Kota, Rajasthan - 324005, India	Form 18

*\*Additionally forms relating to auditor appointment prior to FY 2012-13 not traceable.*







THE INSTITUTE OF  
Company Secretaries of India  
भारतीय कम्पनी सचिव संस्थान  
IN PURSUIT OF PROFESSIONAL EXCELLENCE  
Statutory body under an Act of Parliament  
(Under the jurisdiction of Ministry of Corporate Affairs)

Certificate No. 2779/2022

## PEER REVIEW Certificate

Certified that in terms of the Guidelines for Peer Review of Attestation and Audit Services by Practicing Company Secretaries issued by the Council, the Certification and Audit Services provided by M/s. JPS & Associates Company Secretary (ies) in Practice bearing Unique Identification No. P2003RJ045800 having his / her / its office at Jaipur has been reviewed for the year 2021-22.

The Certificate is effective from the date of issue and shall remain valid till 31st October, 2027.

*Saurabh Jain*

Date : 22nd October, 2022

**CS Saurabh Jain**  
Secretary  
Peer Review Committee

*Ashish Garg*

**CS Ashish Garg**  
Chairman  
Peer Review Committee





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### SEARCH REPORT

We have conducted a search / inspection, on the 12<sup>th</sup> day of March, 2024, of the Documents of M/s Rukmani Devi Garg Agro Impex Private Limited, Kota (company) as filed by them with the Office of the Registrar of Companies, Jaipur, Rajasthan and available for inspection at the portal of the Ministry of Corporate Affairs (MCA). The particulars and detail noted from the documents filed by the company and registered with the office of the Registrar of Companies, Jaipur and available at MCA portal for public inspection, are placed in Annexure 1 to 4 to this Report as below:

Annexure No.	Particulars of information / Details
1	Company Master Detail
2	Directors' Detail
3	Shareholding Detail
4	Present Charges Detail

It is further stated that the inspection was done on the portal of the Ministry of Corporate Affairs online and all the information compiled in the Search Report is based on the documents found on the MCA portal. There is a possibility that some documents filed by the company might not have uploaded on the portal till the time the inspection was carried out by us, verification of which is not possible.

It is further stated that all the facts are stated herein this Search Report are without any prejudice.

DATE : MARCH 12, 2024  
PLACE : JAIPUR



FOR JPS & ASSOCIATES  
COMPANY SECRETARIES

*Visvash Goyal*

(VISVASH GOYAL)

PARTNER

C.P. No. 13099



**COMPANY MASTER DETAIL**

1.	Name of the Company	:	Rukmani Devi Garg Agro Impex Private Limited	
2.	Corporate Identity No.	:	U24246RJ1998PTC014771	
3.	Date of Incorporation	:	17.04.1998	
4.	Registered Office	:	Since Incorporation	150, Shopping Centre, Kota.
			As per Annual Return dated 30.09.2005	Plot No.7, Bhama Shah Mandi, Anantpura, Kota- 324005, Rajasthan.
5.	Authorised Capital	:	Since Incorporation	Rs. 2,00,000/- (Rs. Two Lacs only) Divided into 20,000 Equity Shares of Rs. 10/- each.
			Increased w. e. f. 29.12.2000	Rs. 5,00,000/- (Rs. Five Lacs only) Divided into 50,000 Equity Shares of Rs. 10/- each.
			As per Annual Return dated 30.09.2003	Rs. 7,00,000/- (Rs. Seven Lacs only) Divided into 70,000 Equity Shares of Rs. 10/- each.
			Increased w. e. f. 11.09.2006	Rs. 10,00,000/- (Rs. Ten Lacs only) Divided into 1,00,000 Equity Shares of Rs. 10/- each.
			Increased w. e. f. 03.09.2007	Rs. 20,00,000/- (Rs. Twenty Lacs only) Divided into 2,00,000 Equity Shares of Rs. 10/- each.
			Increased w. e. f. 21.01.2008	Rs. 50,00,000/- (Rs. Fifty Lacs only) Divided into 5,00,000 Equity Shares of Rs. 10/- each.
			Increased w. e. f. 03.01.2011	Rs. 6,50,00,000/- (Rs. Six Crores Fifty Lacs only) Divided into 65,00,000 Equity Shares of Rs. 10/- each.





6.	Issued, Subscribed & Paid up Share Capital	:	Since Incorporation	Rs. 2000/- (Rs. Two Thousand only) Divided into 200 shares of Rs. 10/- each.
			As per Annual Return dated 10.09.1999	Rs. 2,00,000/- (Rs. Two Lacs only) Divided into 20,000 Equity Shares of Rs. 10/- each.
			As per Annual Return dated 30.09.2001	Rs. 5,00,000/- (Rs. Five Lacs only) Divided into 50,000 Equity Shares of Rs. 10/- each.
			Increased w. e. f. 31.03.2003	Rs. 6,25,000/- (Rs. Six Lacs Twenty Five Thousand only) Divided into 62500 shares of Rs. 10/- each.
			Increased w. e. f. 18.12.2006	Rs. 10,00,000/- (Rs. Ten Lacs only) Divided into 1,00,000 Equity Shares of Rs. 10/- each.
			Increased w. e. f. 25.11.2007	Rs. 20,00,000/- (Rs. Twenty Lacs only) Divided into 2,00,000 Equity Shares of Rs. 10/- each.
			Increased w. e. f. 29.02.2008	Rs. 31,50,000/- (Rs. Thirty One Lacs Fifty Thousand only) Divided into 3,15,000 - Equity Shares of Rs. 10/- each.
			Increased w. e. f. 31.03.2008	Rs. 35,25,000/- (Rs. Thirty Five Lacs Twenty Five Thousand only) Divided into 3,52,500 Equity Shares of Rs. 10/- each.
			Increased w. e. f. 01.12.2008	Rs. 36,25,000/- (Rs. Thirty Six Lacs Twenty Five Thousand only) Divided into 3,62,500 Equity Shares of Rs. 10/- each.
			Increased w. e. f. 31.01.2009	Rs. 39,25,000/- (Rs. Thirty Nine Lacs Twenty Five Thousand only) Divided into 3,92,500 Equity Shares of Rs. 10/- each.
			Increased w. e. f. 03.03.2011	Rs. 60,25,000/- (Rs. Sixty Lacs Twenty Five Thousand only) Divided into 6,02,500 Equity Shares of Rs. 10/- each.





		Increased w. e. f. 14.03.2011	Rs. 5,66,35,000/- (Rs. Five Crores Sixty Six Lacs Thirty Five Thousand only) Divided into 56,63,500 Equity Shares of Rs. 10/- each.
		Increased w. e. f. 15.06.2011	Rs. 6,50,00,000/- (Rs. Six Crores Fifty Lacs only) Divided into 65,00,000 Equity Shares of Rs. 10/- each.
7.	Status of Balance Sheet and Annual Return Filling	:	Filed upto Financial Year 2022-23





		Increased w. e. f. 14.03.2011	Rs. 5,66,35,000/- (Rs. Five Crores Sixty Six Lacs Thirty Five Thousand only) Divided into 56,63,500 Equity Shares of Rs. 10/- each.
		Increased w. e. f. 15.06.2011	Rs. 6,50,00,000/- (Rs. Six Crores Fifty Lacs only) Divided into 65,00,000 Equity Shares of Rs. 10/- each.
7.	Status of Balance Sheet and Annual Return Filling	:	Filed upto Financial Year 2022-23





DIRECTOR'S DETAIL

S. No	Name and Address of the Director	Date of Appointment	Mode of Appointment	Date of Cessation	Mode of Cessation	Remarks
1	Shri Vishal Garg S/o Shri Ram Raghunath Garg R/o 42, Vallabh Nagar Extn., Kota-324005, Rajasthan.	Since Incorporation	First Director	N.A.	N.A.	
2	Smt. Rukmani Devi Garg W/o Shri Ram Raghunath Garg R/o 42, Vallabh Nagar Extn., Kota-324005, Rajasthan..	Since Incorporation	First Director	29.12.2000	Resignation	
3.	Smt. Usha Garg W/o Shri Radhey Shyam Garg R/o 42, Vallabh Nagar Extn., Kota-324005, Rajasthan..	Since Incorporation	First Director	29.12.2000	Resignation	
4.	Smt. Ragini Garg W/o Shri S. N. Garg R/o 42, Vallabh Nagar Extn., Kota-324005, Rajasthan..	Since Incorporation	First Director	29.12.2000	Resignation	
5.	Smt. Anju Garg D/o Shri Hari Prashad Agarwal R/o 42, Vallabh Nagar Extn., Kota-324005, Rajasthan.	29.12.2000	Director	N.A.	N.A.	
6.	Shri Naresh Dutt Sharma S/o Shri Birbal Sharma R/o B-45, Talwandi, Near Bajrang Tent House, Kota- 324005, Rajasthan.	05.03.2024	Director	N.A.	N.A.	





7.	Shri Lalit Modi S/o Shri Dinesh R/o 81-C, Shrinathpuram, Kota-324010, Rajasthan.	05.03.2024	Director	N.A.	N.A.	
8.	Smt. Priyanka Alwani D/o Shri Manoj Alwani R/o 83, Shastri Nagar, Dadabari Near Lzebra School, Kota-324009, Rajasthan.	05.03.2024	Director	N.A.	N.A.	

**Annexure-3**

**SHAREHOLDING DETAILS**  
**As on 31.03.2023**

S.No.	Name of Shareholder	No. of Shares	Amount	% holding
1	Vishal Garg	2377000	23770000	36.57%
2	Anju Garg	1483500	14835000	22.82%
3	RDG Capital Pvt. Ltd.	2639500	26395000	40.61%
	<b>Total</b>	<b>6500000</b>	<b>81,60,22,400</b>	<b>100.00%</b>





**PRESENT CHARGE DETAIL**

<b>I. WORKING CAPITAL FACILITIES FROM HDFC BANK LIMITED (CHARGE ID 10130916)</b>		
1.	Date of Creation of Charge	04.11.2008 1. HYPOTHECATION OF STOCKS AND BOOK DEBTS 2. AGREEMENT FOR OVERDRAFT
2.	Date of Registration of Charge	03.12.2008
3.	Amount Secured by Charge	Overdraft Facility of Rs.300.00 Lacs (Rs. Three Crores only).
4.	Short particulars of Charge	FIRST EXCLUSIVE CHARGE ON ALL STOCKS AND BOOKDEBTS OF THE COMPANY, BOTH PRESENT AND FUTURE.
5.	Terms and conditions	1) Interest : ROI @ 11.75 % P. A., PAYABLE ON MONTHLY RESTS, OR MAY BE STIPULATED BY THE BANK FROM TIME TO TIME. 2) Repayment : On Demand
6.	Person entitled to charge	HDFC BANK LIMITED PROCESS HOUSE, 2ND FLOOR, KAMALA MILLS COMPOUND SENAPATI BAPAT MARG, LOWER PAREL MUMBAI-400013.
7.	<b>Modification No.1</b>	
	Document and Date of modification	06.02.2009 1. AFFIDAVIT - CUM- DECLARATION 2. MEMORANDUM OF EQUITABLE MORTGAGE.
	Date of Registration of modification	26.02.2009
	Particulars of modification	ADDITIONAL SECURITY OF IMMOVABLE PROPERTY SITUATED AT PLOT NO. F-378, IPIA, OPP. BHAMASHAH MANDI, KOTA OWNED BY COMPANY WAS PROVIDED.  OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.
	<b>Modification No.2</b>	
	Document and Date of modification	03.06.2009 1. AFFIDAVIT - CUM- DECLARATION 2. MEMORANDUM OF EQUITABLE MORTGAGE.
	Date of Registration of modification	25.06.2009





Particulars of modification	By this mortgage an amount of Rs.3,75,00,000/- as per following details:-  Overdraft Limit:- 300.00 Lacs Term Loan:- 75.00 Lacs  ADDITIONAL SECURITY OF IMMOVABLE PROPERTY SITUATED AT PLOT NO. J-375 (G), INDUSTRIAL INDRAPRASTHA AREA, KOTA OWNED BY COMPANY WAS PROVIDED.
<b>Modification No.3</b>	
Document and Date of modification	03.09.2014 a) Memorandum Recording Past Transactions of Creation of Mortgage by Deposit of Title Deeds. b) Letter dated 03/09/2014 issued from HDFC Bank Ltd. (Collectively constitute a single charge for Rs.500 Lacs).
Date of Registration of modification	11.10.2014
Particulars of modification	HDFC Bank has released the Company's immovable properties being lying and situated at Plot No.J-375 (G),Industrial Indraprastha Area, Kota, Rajasthan from the purview of its mortgage security. However, the charge created on Immovable properties of the Company situated at F-378, IPIA, Kota, shall continue to be the security in favour of the Bank to secure aggregated facilities of Rs.500 Lacs.
<b>Modification No.4</b>	
Document and Date of modification	21.05.2015 a) Letter of Hypothecation. b) Memorandum Recording Past Transaction of Creation of Mortgage by Delivery of Title Deeds. [Collectively constitute a single charge for Rs.1500 Lacs].
Date of Registration of modification	26.06.2015
Particulars of modification	The charge shall now stand revised upto Rs.1500 Lacs in favour of the Bank against the existing security of immovable properties situated at Kota, Baran and Itawa and additional security of Stocks & Book debts of the company. Property details as follows:-  Stock-in-trade, consisting of raw materials, goods in process of manufacturing finished goods, and other merchandise whatsoever being movable properties --- as per attached Letter of Hypothecation.





	<p>All the Debts, that is, all the book debts, outstandings, monies receivables, claims, bills, invoice documents, contracts, guarantees, and rights which --- as per attached Letter of Hypothecation.</p> <p>Immovable Property Situated at F-378, IPIA, Opp Bhamashah Mandi, Kota.</p> <p>Immovable Property Situated at P-26 Seth Bhamashah Krishi Mandi, Kota.</p> <p>Immovable Property Situated at Grading Unit No.36, Krishi Upaj Mandi Baran.</p> <p>Immovable Property Situated at P No-12, Krishi Mandi Itawa.</p>
<b>Modification No.5</b>	
Document and Date of modification	<p>08.11.2016</p> <p>a] Supplementary Letter of Hypothecation.</p> <p>b] Memorandum Recording Past Transaction of Creation of Mortgage by Delivery of Title Deeds.</p> <p>[Collectively constitute a single charge].</p>
Date of Registration of modification	01.12.2016
Particulars of modification	<p>The CC Limit shall now stand increased from Rs.1500 Lakhs to Rs.2000 Lakhs in favour of the Bank against the security of stocks, book debts and immovable properties being lying and situated at Bhamashah Krishi Mandi ( Kota), Krishi Upaj Mandi (Baran) and Krishi Mandi (Itawa).</p>
<b>Modification No.6</b>	
Document and Date of modification	<p>08.12.2020</p> <p>FACILITY CUM HYPOTHECATION AGREEMENT</p> <p>Memorandum Recording past transactions of creation of mortgage by delivery of title deeds. (MOE-2)</p>
Date of Registration of modification	N.A.
Particulars of modification	<p>The charge shall now stand increased from Rs. 2000 Lacs to Rs. 2535 Lacs in favour of the Bank against the security of All securities created over Hypothecated Assets guarantees furnished and Immovable property for securing the amounts due under the existing facilities of the Company there by making the aggregate amount of loan amounting to Rs.2535 Lacs as per following breakup:-</p> <p>CC Limit:- Rs.2000.00 Lacs</p> <p>GECL : _ Rs.535.00 Lacs</p>





Modification No.7		
Document and Date of modification	27.01.2022	a) Supplemental Facility cum Hypothecation Agreement. b) Memorandum of Deposit Recording Past Transaction of Mortgage By Delivery of Title Deeds. (Collectively constitute a single charge for Rs.2803 Lakhs)
Date of Registration of modification	10.03.2022	
Particulars of modification	By granting of Additional ECLGS Facility of Rs.268 Lakhs to the Borrower, the Charge shall now stand increased to Rs.2803 Lakhs, against Hypothecation of Stocks and Book debts and immovable properties of the company situated at BHAMASHASH MANDI KOTA -324007, GRADING UNIT KRISHI UPAJ MANDI , BARAN -325205 & KRISHI UPAJ MANDI ITAWA KOTA 325004.	

II. TERM LOAN FROM HDFC BANK LIMITED (CHARGE ID 10162531)		
1.	Date of Creation of Charge	03.06.2009 1. MEMORANDUM RELATING TO HYPOTHECATION OF MACHINERY
2.	Date of Registration of Charge	25.06.2009
3.	Amount Secured by Charge	Rs.75,00,000/- (Rs. Seventy Five Lacs only).
4.	Short particulars of Charge	FIRST EXCLUSIVE CHARGE ON ALL MOVABLE FIXED ASSETS, PLANT AND MACHINERIES, OF THE COMPANY, BOTH PRESENT AND FUTURE.
5.	Terms and conditions	1) Interest : ROI @ 11.5% P. A., PAYABLE QUATERLY/ MONTHLY RESTS, OR AS MAY BE STIPULATED BY THE BANK FROM TIME TO TIME. 2) Repayment : REPAYMENT IN 18 QUARTERLY INSTALLMENTS OF RS. 4.17 LAKHS PAYABLE IN 18 INSTALLMENTS.
6.	Person entitled to charge	HDFC BANK LIMITED PROCESS HOUSE, 2ND FLOOR, KAMALA MILLS COMPOUND SENAPATI BAPAT MARG, LOWER PAREL MUMBAI-400013.
7.	Particulars of modification of charge	N.A
8.	Particulars of satisfaction of charge	N.A





**III. WORKING CAPITAL LIMIT FROM HDFC BANK LIMITED  
(CHARGE ID 100264349)**

1.	Date of Creation of Charge	01.05.2019 Loan Agreement
2.	Date of Registration of Charge	13.05.2019
3.	Amount Secured by Charge	Rs.20.00 Crores (Rs. Twenty Crores only).
4.	Short particulars of Charge	Charge by way of deposit of Warehouse Receipt in respect of following agricultural crop/ produce : All Agricultur commodity approved by Bank.
5.	Terms and conditions	1) Interest : 9.00% per annum. 2) Repayment : Maximum Tenor of Loan : 4380 days.
6.	Person entitled to charge	HDFC BANK LIMITED HDFC BANK HOUSE SENAPATI BAPAT MARG LOWER PAREL MUMBAI-400013.
7.	<b>Modification No.1</b>	
	Document and Date of modification	18.12.2019 Loan Agreement
	Date of Registration of modification	17.01.2020
	Particulars of modification	By this modification, overall charge amount stands now at Rs.50.00 Crore and secured by Exclusive charge by way of Pledge on All agriculture Commodity approved by HDFC Bank Ltd.
8.	Particulars of satisfaction of charge	N.A





**IV. TERM LOAN FROM PUNJAB NATIONAL BANK  
(CHARGE ID 100347382)**

1.	Date of Creation of Charge	06.07.2020 1. Disbursement Letter 2. Covering Letter 3. Sanction Letter
2.	Date of Registration of Charge	10.07.2020
3.	Amount Secured by Charge	Rs.13,75,00,000/- (Rs. Thirteen Crore Seventy Five Lacs only).
4.	Short particulars of Charge	Security Primary - (1) Hypothecation of entire movable fixed assets of the company. (2) EM of land & Building (proposed to be constructed) situated at Khasara No 191,425/191,426/191,191/1,191/2,421/182,422/184 NH-27, kota to baran road Ladpura, Kota (Raj.) in the name of Company.  collateral Security:  1. Plot G-389 (B) IPIA, Kota  (2) Land & Building Khasara No 44 and 46, village Haripura, Baran
5.	Terms and conditions	1) Interest : Term Loan I: 1 Yr MCLR (8.05%)+4.35-0.25% i.e 12.15% p.a being collateral coverage more than 50% to 75% for internally B1 rated externally BB a/c as per L& A cir 06/2019 & 142/2019 . 2) Repayment : Term Loan I: project Loan shall be repaid in total 28 quarterly installments out of which 27 quarterly installments of Rs 49.15 lacs each and last installment of Rs. 47.95Lacs to be commenced from completion of moratorium period; 3) Fresh Term Loan I : Minimum 28.35% i.e Rs 919.34.lacs for the proposed project.
6.	Person entitled to charge	PUNJAB NATIONAL BANK INDUSTRIAL ESTATE BRANCH AERODROME CIRCLE KOTA-324007.
7.	Particulars of modification of charge	N.A
8.	Particulars of satisfaction of charge	N.A





**V. CORPORATE GUARANTEE GIVEN IN FAVOUR OF PUNJAB NATIONAL BANK  
(CHARGE ID 100692635)**

1.	Date of Creation of Charge	23.03.2023 sanction letter Board resolution Agreement
2.	Date of Registration of Charge	31.03.2023
3.	Amount Secured by Charge	Rs.11,85,00,000/- (Rs. Eleven Crore Eighty Five Lacs only).
4.	Short particulars of Charge	Corporate Guarantee given to secure the credit facilities sanctioned to M/s RDG Solvent Limited and following collateral security provided:- Plot G-389 (B) IPIA, Kota; Khasra No.623/46, 624/44, Village Haripura, Tehsil Baran, Dist. Baran.
5.	Terms and conditions	1) Interest : As per agreement . 2) Repayment : As per agreement;
6.	Person entitled to charge	PUNJAB NATIONAL BANK MID CORPORATE CENTRE, 1ST FLOOR, AERODROME CIRCLE, KOTA-324007.
7.	Particulars of modification of charge	N.A
8.	Particulars of satisfaction of charge	N.A

\*\*\*\*\*END OF REPORT\*\*\*\*\*





MINISTRY OF CORPORATE AFFAIRS  
RECEIPT  
G.A.R.7

SRN : X69621100

Payment made into : ICICI BANK

Service Request Date : 12/03/2024

Received From :

Name : VISVASH GOYAL  
Address : 3rd Floor, Shree Dham, R-20,  
Yudhishter Marg, C-Scheme,  
Jaipur , Rajasthan  
IN - 00302005

Full Particulars of Remittance

Service Type: Fee for inspection of Public documents

Service Description	Type of Fee	Amount (Rs.)
Inspection of Public documents of RUKMANI DEVI GARG AGRO IMPEX PRIVATE LIMITED ( U24246RJ1998PTC014771 )	Normal	100.00
Total		100.00

Mode of Payment: Internet Banking - ICICI Bank

Received Payment Rupees: One Hundred Only

Note: View public documents service is available for 3 hrs per company, from the time the first document is viewed, and is valid for 1 week

